

APPENDIX A – PRINCIPAL RESIDENCE EXEMPTION

If you have sold a principal residence or converted a personal residence into an income earning property in 2024, please provide the following:

Year of Purchase _____

Address of the property _____

Original purchase price of the property _____

Proceeds of disposition _____

- If a change in use (from personal use to income-earning) occurred during the year, what was the fair market value at the time of change? _____
- Was the property jointly owned? Yes No
- If yes, please indicate your percentage of ownership _____
- With whom did you share ownership? _____
- Did you own any secondary/vacation properties during the same period? Please note that only one property can be designated per year Yes No
- If you owned multiple properties, please complete the table below:

Address	Original Cost	Year of Purchase	Estimated Fair Market Value